Certified Wealth Mentor Training Package – 12 Months

Financial DNA®
"Understanding People Before Numbers"

Benefits

By participating in our Certified Wealth Mentor Program, you will:

1. Deepen your knowledge of the life and financial behaviors that motivate your client's decisions
2. Learn advanced client facilitation with powerful questions, life purpose discovery and how to deliver quality life workshops
3. Experience inspiring personal and practice development learning.
4. Participate in a powerful peer mentoring model which will lead to sustainable change.
5. Access to discounted subscription pricing on an ongoing basis

Package Details

The 12 months package includes:

- Certified Wealth Mentor Training Part 1 - Understanding Client Behavior (16 hours: 16 CE Credits) (normal price $2,000)
- Certified Wealth Mentor Training Part 2 - Quality Life Financial Planning (16 hours, 16 CE Credits) (normal price $2,000) Note: Part 2 Training must occur within one year of joining the Wealth Mentor Community
- 10 Wealth Mentor Community Calls with other advisors (1 hour each, 1 CE Credit per session) (normal price $1000)
- Unlimited use of all Financial DNA Profiles (normal price $4000)
- Monthly taped case studies on the application of the Financial DNA Profiles
- Financial DNA Whitepapers issued by email monthly

Package Price

The cost for 12 months will be $7000 if paid in full up-front or $630 per month payable by credit card in 12 equal monthly installments. The package provides savings of over $2,000 from an a la carte retail price of over $9,000 for the same products and services purchased individually.

Registration

To register please email us at wealthmentoring@financialdna.com